

Bequest Intention Form



Thank you for your generous bequest to Safe Voices.

Please use this form to share details about your future gift. We understand that your gift is revocable and that you may change your plans at any time.

Name (Print)

Date

Address

City

State

Zip

Email

Phone

1. I have included Safe Voices as a beneficiary of my:

☐ Will/Living Trust ☐ Retirement Plan ☐ Savings Account ☐ Life Insurance Policy

2. My bequest is in the specific amount of: \$_____

OR

My bequest is a percentage worth approximately: \$_____

3. ☐ My gift is contingent on the prior death of a spouse or partner

☐ My spouse/partner has done the same. Safe Voices will receive a gift upon the second-to-die.

Recognition:

☐ Safe Voices may recognize my gift publicly upon receipt

I would like my name to appear as: _____

☐ Safe Voices may recognize my gift publicly but I want my gift amount kept private

☐ I want to keep my name and my gift amount private.

Please return to:

Safe Voices Development & Engagement Team
PO Box 713
Auburn, ME 04212

For questions or more information:

207-795-6744 ex. 214
giving@safevoices.org

Bequest Information



Thank you for your interest in making a bequest to Safe Voices.

The best legal information to include in your will/bequest is:

Safe Voices, formerly Abused Women's Advocacy Project (AWAP)

100 Lisbon Street, Lewiston, ME 04240 and/or P.O. Box 713, Auburn, ME 04212

1 (207) 795-6744 and/or giving@safevoices.org

Federal Tax ID/EIN: 01-0352658

This will give your next-of-kin and executor all of the information they need to identify the agency and ensure they're disbursing to the correct organization.

We have a bequest intention form you can use for leaving information with us, your will or trust documentation, and any executor who will handle your affairs. If not attached here, that form can be requested at giving@safevoices.org or 207-795-6744 ex. 214.

For more information, continue reading.

Types of bequests Safe Voices can accept:

Cash (in the form of check, transfer, etc.)

Stocks

Retirement payouts

Restricted gifts:

Safe Voices asks that all bequest gifts be unrestricted so that the staff may funnel those resources to wherever they are needed most. In the rare occasion a donor requests a bequest be restricted, the three funding categories for which we can accept restricted gifts are:

Shelter

Advocacy

Supporting employees

Types of bequests Safe Voices cannot accept:

Vehicles

Real estate except in **extremely limited** and pre-arranged/approved situations

Life Income Gifts

Personal property items

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